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Rapid Growth in Downtown Cores

Suburbanization of poverty

Baby Boomers
Aging

Global Trends & Challenges

Job access challenges

Infrastructure challenges due to climate change

Decline in transportation funding

What is Shared Mobility?



Public Transit



Ridesharing/Carpooling



Bikesharing



Microtransit Shuttles



Carsharing



Taxis

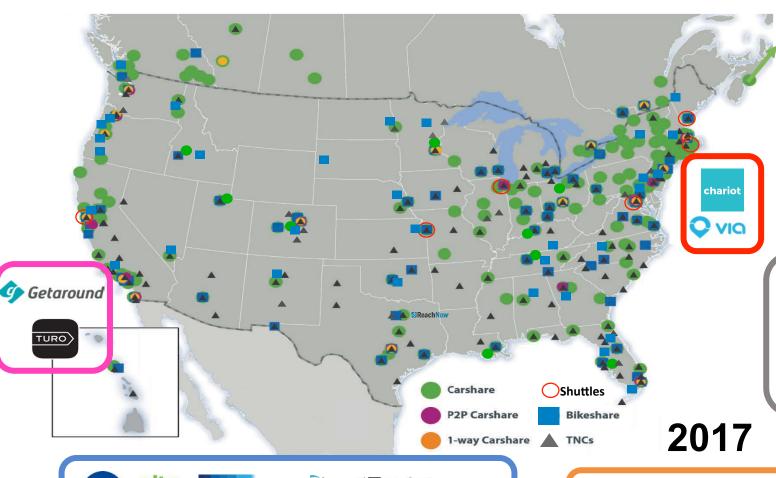


Ride-hailing/ Ride-splitting



Mobility Hubs

Shared Mobility on the Rise in North America



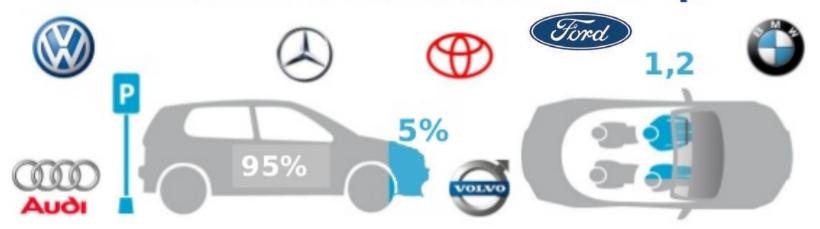








Shift from the vehicle ownership



to vehicle "usership"











Making it easier to live well without owning your own car



Connect public agencies and transit, community and private sectors to scale benefits of shared mobility for all



Create tools for cities to share policies and best practices



Serve as a clearinghouse through conducting innovative research with practical results



Provide technical assistance for cities creating & testing shared mobility pilot projects

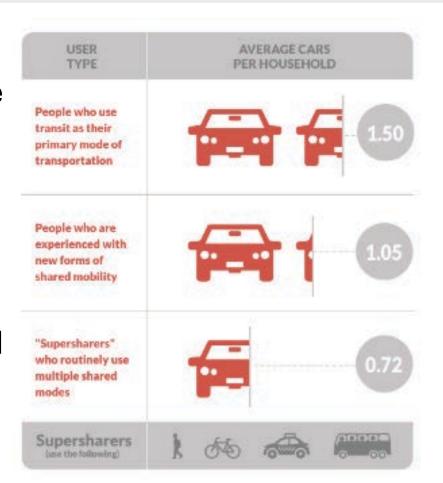


Convene the public and private sectors through workshops and conferences



Key Research Findings

- The more people use shared modes, the more likely they are to use transit, own fewer cars, and spend less on transit overall (TCRP Report 188)
- People that use 3+ shared modes, coined "supersharers" report greater transportation cost savings, and own half as many cars as people who use transit alone (TCRP Report 188)



1/3 of annual household income spent on transportation in low income households

2/3 of US jobs are not accessible by public transit

Source: Bureau of Labor Statistics

Equity Concerns

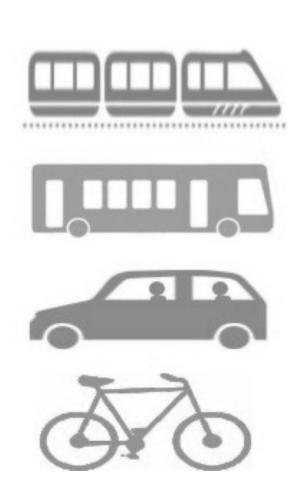
Poverty: Transportation as a growing household expense, most jobs are not accessible by transit

Climate Change: The

transportation sector is the leading cause of emissions, climate change disportionately affecting the poor

Disparities across ethnicity, gender and ability: Reflected in land use and transportation options

Shared Mobility as an Equity Strategy



- 1. Piloting new mobility services through emerging public private partnerships
- 2. Facilitating knowledge exchange on best practices in filling critical gaps:
 - First/last mile solutions between transit stops and residential areas
 - Late night, swing shift services
 - Transportation for disabled populations and seniors
- 3. Changing how we evaluate and measure success in transportation spending through shifting paradigms

Shared Mobility as an Equity Strategy: Local and Global Impacts



- Increases public space for shared options—not just SOV's
- Promotes sustainable cities that are less polluted and congested and livable



1. Piloting new mobility services

Los Angeles Low Income Electric Vehicle Carsharing Program & Chicago Peer-to-Peer Carsharing



2. Facilitating knowledge exchange in emerging partnerships across sectors

SUMC is compiling best practices and facilitating knowledge exchange between the FTA's MOD Sandbox grantees through the "Innovation Knowledge Accelerator"

Types of Public-Private Partnerships (P3's) include:

- First/Last Mile
- Multi-Modal App/Payment Integration
- Carpooling/Ridesharing
- Demand Response and Paratransit
- Incentive Strategies
- Expanded Services



2. Facilitating knowledge exchange in emerging partnerships across sectors

First/ Last Mile Connections

- Pinellas County, Florida "Direct Connect" Program
- Scoop partnership in San Franscisco

Late night services

Pinellas County Late Shift service

Extended services

THE RIDE Paratransit pilot projects with Uber in Boston,
 MA



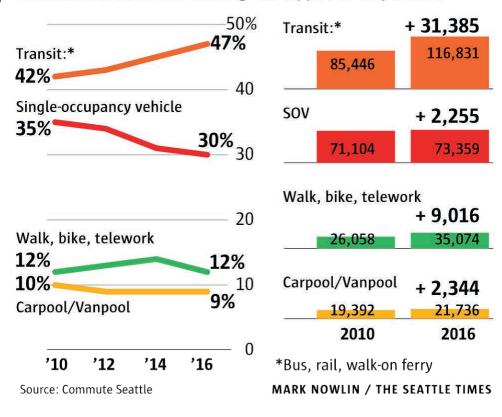
3. Changing how we evaluate success: developing new metrics such as "mode shift goals"

Downtown working population grew by 45,000 2010-16, but only added 2,255 daily SOV trips

- Subsidized transit passes in all new buildings
- 3000 free floating carshare cars
- Unbundled parking
- Preferences for shared vehicles

Shifting the commute

Transit use has increased to 47 percent of central-city commuters, while solo driving has dipped to 30 percent.





Increasing street space for shared modes





"Integrated Mobility Hubs"

- Public **Transit**
- Carsharing
- **Bikesharing**

- Ridesourcing
- **Microtransit**
- Interactive kiosks Amenities?

- Bike parking
- EV charging

Increasing street space for shared modes





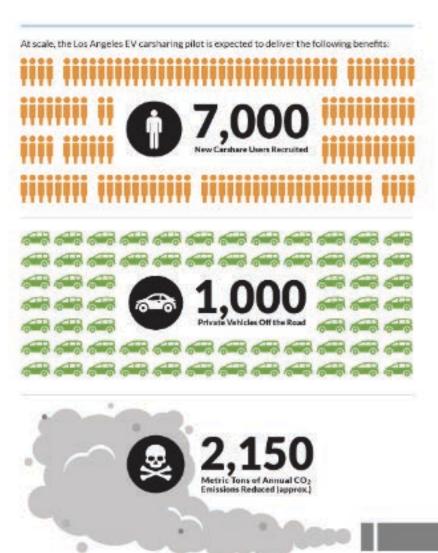
Active transportation oriented infrastructure

BRT Lanes prioritize transit and active modes

Promoting sustainable cities

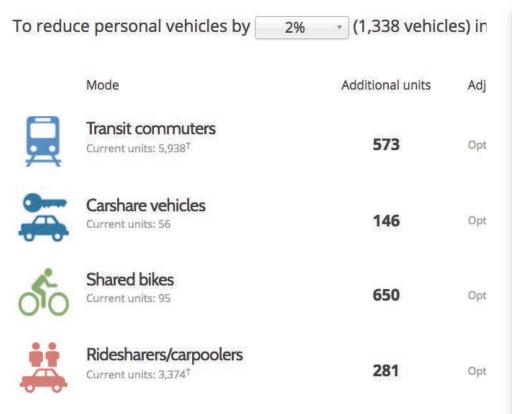
Modeling impact and setting goals through "Shared Mobility Action Plans"

- Los Angeles County
 - With 7,000 new carshare users county-wide, 1,000 cars would be taken off the road and we could reduce pollution by 2,150 metric tons of CO2 emissions



Promoting sustainable cities

SUMC's Shared Mobility Benefits Calculator



Modeling impact of a 2% reduction in personal vehicles in Ann Arbor



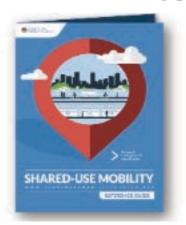
www.sharedusemobilitycenter.org/tools

SUMC Resources

SUMC Toolkit:

- -Benefits Calculator
- -Mapping Tool
- -Policy Database

Shared Mobility Reference Guide



Created the industry's first shared mobility reference guide. SUMC developed a comprehensive reference guide to provide government, business and community leaders with an introduction to shared mobility and help prepare them to address the rapid changes currently taking place in urban regions across the nation. The guide includes definitions for new modes of shared transportation, analysis of changing local government roles and policy choices, and recommendations for growing shared mobility services in ways to better serve all residents.

Action Plans



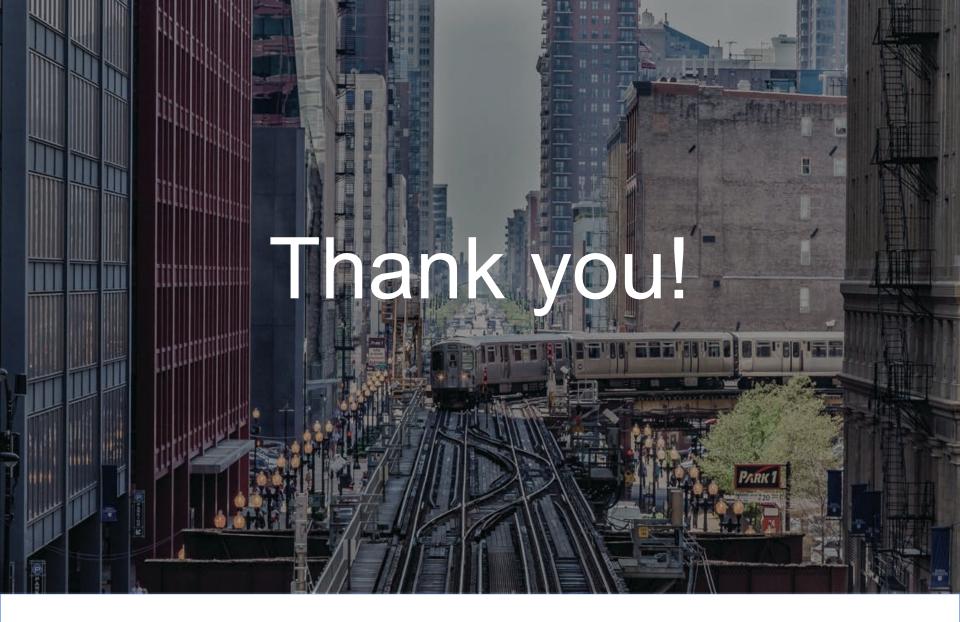
Developed a Shared Mobility Action Plan for Los Angeles County. Created by SUMC with input from numerous regional stakeholders, the plan sets an ambitious goal – take 100,000 private cars off LA County roads in the next five years by expanding shared mobility and public transit – and provides recommended strategies, suggested funding sources and a prioritized roadmap for action.

Research Reports



Released a first-of-its-kind study on shared mobility and public transit. Conducted on behalf of the Transportation Research Board (TRB), Transit Cooperative Research Program (TCRP) Report 188; Shared Mobility and the Transformation of Public Transit featured the first independent, multi-city evaluation of Uber trip data. The report, which garnered international attention, found that transit and new forms of shared mobility often complement one another, and that "supersharers" who use the widest variety of modes realize the greatest benefits.

Access at: www.sharedusemobilitycenter.org



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