



Student Name: _____

WIN #: _____

2007-2008 Dependent Verification Worksheet

Your application was selected for review in a process called "Verification". In this process, Western will be comparing information from your Student Aid Report (SAR) with signed copies of yours and your parents' 2006 Federal tax forms and/or other financial documents. Federal law requires that this be done before awarding federal aid. If there are differences between your application information and your financial documents, it may be necessary for our office to make corrections electronically through the federal processor. The corrections may result in an increase or decrease in your eligibility for financial aid programs.

What you should do - Complete this worksheet, attach **signed** copies of yours and your parents' 2006 Federal income tax returns, sign this form and submit all documents to Western's financial aid office. **Your documentation must be received in our office at least 30 days prior to your last date of enrollment for the 2007-08 school year (June 28, 2007-June 25, 2008).**

SECTION A: PARENT'S HOUSEHOLD SIZE:

List the people in your parents' household, include:

- yourself and your parents (including stepparent) even if you don't live with your parents, and
- your parent's other children even if they don't live with your parents, if (a) your parents will provide more than half of their support from July 1, 2007 through June 30, 2008, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support AND will continue to provide more than half of their support from July 1, 2007 through June 30, 2008

Print the name, age, and relationship of each household member. Also print the name of the college for any household member, excluding your parents, who will be attending college at least half time between July 1, 2007 and June 30, 2008 in a degree, diploma or certificate program.

	NAME	AGE	RELATIONSHIP	NAME OF COLLEGE
1.			Student	Western Michigan University
2.				
3.				
4.				
5.				
6.				

If you need more space, attach a separate page

SECTION B: INCOME INFORMATION (Student and parents fill out this section)

TAX FILERS – If you or your parents filed a 2006 Federal Income Tax Return (Form 1040, 1040A, 1040EZ, or Forms 8879 or 8453 with signed printout of tax information), **attach signed copies of the front and back of the tax return.** (If you have already submitted the tax return, indicate date submitted _____). Write the student's name and WIN number on the top of each attached page. If your parents have filed separate tax returns, please attach a copy of **each** tax return. If your parent is re-married, we need step-parent information also. *If you need a copy of your federal tax return, call IRS at 1-800-829-1040 and request a "Tax Return Transcript".* **Note:** If you or your parents are required to file a tax return but have not yet filed, please submit this completed form and your tax return **as soon as you have filed** (note: your aid will not be processed until the Tax Return has been received). State Income Tax Returns are not acceptable and will not be processed.

See Next Page for more information

Student Name: _____

WIN #: _____

NON-TAX FILERS:

- I (the parent) will not be filing a 2006 Federal Income Tax Return because I do not meet the income thresholds or tax filing requirements established by the Internal Revenue Service and are not required to file a tax return. List your income in the table below. **If the total amount of income or benefits received is zero, please attach an explanation of all sources of income or support used to meet your basic living needs of rent, food, clothing, medical, etc.**
- I (the student) will not be filing a 2006 Federal Income Tax Return because I do not meet the income thresholds or tax filing requirements established by the Internal Revenue Service and are not required to file a tax return. List your income in the table below.

Sources of Income or Taxable Benefits for 2006	Parents	Student
Employment	\$	\$
Retirement, Pensions, Annuity Income	\$	\$
Social Security	\$	\$
Unemployment	\$	\$
Other:	\$	\$

SECTION C: WORKSHEET INFORMATION (Student and parents fill out this section)

WORKSHEET A: Do not leave any blanks; use zero "0" or N/A if not applicable.

Sources of 2006 Year Untaxed Income	Parents	Student
Social Security Benefits for <u>all</u> household members that were <u>not</u> taxed	\$	\$
Welfare Benefits, including TANF	\$	\$

WORKSHEET B: Do not leave any blanks; use zero "0" or N/A if not applicable.

Other Sources of 2006 Year Untaxed Income	Parents	Student
Child support <u>received</u> for all children.	\$	\$
Payments to tax-deferred pension and savings plans including but not limited to amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$	\$
Housing, food, & other living allowances paid to members of the military, clergy & others		\$
Money, received, or paid on your behalf (e.g. bills) not reported elsewhere on this form	\$ XXXXXXXX	\$

WORKSHEET C: Do not leave any blanks; use zero "0" or N/A if not applicable.

Income Exclusions during 2006 Year	Parents	Student
Child support <u>paid</u> because of divorce or separation. Don't include support for children in your household.	\$	\$
Taxable earnings from Federal Work-Study or other need-based work programs that was reported to IRS in your 2006 federal adjusted gross income.	\$	\$
Student grant, scholarship, fellowship, assistantship and AmeriCorps aid reported to IRS in your 2006 federal adjusted gross income.	\$	\$

SECTION D: STUDENT AND PARENT SIGNATURE CERTIFICATION: (Student and parents fill out this section)

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. I (we) further understand that purposely giving false or misleading information regarding eligibility for Federal or State aid may result in fines, jail terms or both. Both signatures are required!

Student Signature _____ Date _____

Parent Signature _____ Date _____